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CIRCULAR No. 9.

# United States Department of Agriculture,

U. S. DEPARTMENT OF AGRICULTURE,
OFFICE OF THE STATISTICIAN,
Washington, D. C., November 14, 1898.

SIR: I have the honor to transmit herewith a report on the production of cotton in the United States in the year 1897-98, prepared, under the general direction of the Statistician, by Mr. James L. Watkins, of this division. The results set forth in the report have been arrived at not by means of local estimates, for which a certain margin of error is always to be allowed, but from returns of the movement of cotton from the plantation to points of shipment or consumption. For these returns the office is under many obligations to the officials of the different railway and water transportation companies and of cotton and woolen mills, and also to many other correspondents.

John Hyde, Statistician.

Hon. James Wilson, Secretary of Agriculture.

### THE COTTON CROP OF 1897-98.

The estimate herein given of the cotton crop of 1897-98 is based on official statements of the railway and water transportation companies in the cotton-growing States, showing the number of bales of cotton forwarded by them to all ports, to Northern, Eastern, and Western mills, and to all other destinations, from September 1, 1897, to August 31, 1898, inclusive; also on statements made by the officials of all the mills located in the cotton States that were in operation, showing the amounts of cotton purchased by them for consumption during the year; and on the reports of special agents located at the ports and other important receiving points in the interior.

All the statistical data contained in this report were derived from the same sources, and were compiled in the same manner, as were those employed in estimating the crops of the three previous seasons. Briefly stated, the method of estimating the crop of a State is to credit it with the production of all cotton originating within its borders which is shown to have been forwarded by rail, water, and wagon to ports and all other destinations outside of the State. To this is added the amounts purchased by the mills located within the State. From this

total is deducted all cotton forwarded to the interior markets and mills within the State from interior points in other cotton States, and the amounts taken during the season by its mills from its own and other

ports.

It may be added that there is not a railway or water transportation line that has carried cotton to the ports of the cotton States, or to points beyond the State in which it originated, that has not reported to the Department the entire movement by its line during each month of the season.

The table below gives the results of the investigation of the movement by rail, water, and wagon, and the amounts of cotton taken by the mills from the current crop, in each State and Territory during the twelve months ended August 31, 1898.

#### Cotton crop of 1897-98.

#### [In commercial bales.]

	Movemen	nt and mill p	urchases.	Taken fr	om other S ports.	states and	
States and Territories.	Forwarded by rail, etc.	Bought by mills.	Total.	Taken from other States.	Taken from ports.	Total.	Total crop.
Alabama	1, 038, 181 963, 497 53, 657	97, 404 1, 645	1, 135, 585 965, 142 53, 657	20, 941 22, 875	1,963	22, 904 22, 875	1, 112, 681 942, 267 53, 657
Georgia Indian Territory Kansas.	1, 254, 066 221, 998 139	285, 219	1, 539, 285 221, 998 139			188, 504 14, 612	1, 350, 781 207, 386 139
KentuckyLouisianaMississippi	881, 987 1, 561, 529	26, 516 16, 065 20, 508	26, 551 898, 052 1, 582, 037	26, 516 93, 742 57, 266	15, 985	26, 516 109, 727 57, 266	788, 325 1, 524, 771
Missouri North Carolina Oklahoma South Carolina	110, 175	4, 023 334, 873 398, 456	30, 871 702, 653 110, 175 1, 034, 998	4, 023 52, 596 1, 581	3,331	4, 023 55, 927 4, 913	26, 848 646, 726 110, 175 1, 030, 085
Tennessee	257, 960 2, 918, 454	35, 773 14, 312	293, 733 2, 932, 766 60	25, 098 102, 991	7, 367	25, 098 110, 358	268, 635 2, 822, 408 60
Virginia	12, 878	42,880	55, 758	42, 880		42, 880	12,878
Total	10, 305, 786	1, 277, 674	11, 583, 460	653, 125	32, 478	685, 603	10, 897, 857

The above table includes whatever stocks of cotton of the crop of 1896-97 may have been held at interior towns and on plantations on September 1, 1897. "Taken from ports" includes only the cotton purchased by mills located in the cotton States and which has already been counted in the movement to ports. "Taken from other States" includes all deliveries by rail and wagon from interior points and plantations of one State to interior points of another, and also all cotton forwarded from interior points of one State to the mills of another, all of which is credited to the State in which it originated.

The cotton produced in Kansas and Kentucky was forwarded to St. Louis, the former by rail and the latter by river. The cotton produced in Utah was consumed by one of the mills located in the county in

which the cotton was grown.

#### CROP OF ALABAMA.

The following statement shows in detail the movement of cotton by rail, water, and wagon from all interior points in Alabama to the port of Mobile and to destinations beyond the State:

Forwarded-	*	E	Bales.
By rail to Savani	nah, Ga	 306	6,626
By rail and water	r to Mobile	 	082

	Bales.
Forwarded—Continued.  By rail to New Orleans, La	97, 482
By rail to Pensacola, Fla	81, 769 72, 972
By rail to New England mills By rail to Norfolk, Va	67, 099
By rail to Brunswick, Ga.	63, 699
By rail to Brunswick, Ga By rail and wagon to interior Mississippi points	26, 030
By rail to Charleston, S. C.	24, 321
By rail to Tennessee mills. By rail, water, and wagon to Columbus, Ga	18, 836 14, 826
By rail to interior Georgia points	13, 378
By wagon to West Point, Ga,	13,060
By rail to Memphis, Tenn By rail to Newport News, Va	10, 387
By rail to Newport News, Va	8,475 4,590
By rail to Ohio River points	3, 791
By wagon to Fort Gaines, Ga	3, 316
By rail to Boston, Mass	3, 026
By rail to Virginía mills By rail to Baltimore, Md.	2,856 1,345
By rail to West Point, Va	1, 289
By rail to West Point, Va By rail to Cincinnati, Ohio	<b>1</b> , 162
By rail to North Carolina mills	894
By rail to Philadelphia, Pa	689
By rail to Canada By rail to Port Royal, S. C.	375 306
By rail to Louisville, Ky	300
By rail to New York, N.Y	200
Total movement	1 090 101
Less—	1,050,101
Rail deliveries from Mississippi at interior points	378
Water and wagon deliveries from Georgia at Enfaula	036
Rail deliveries from Tennessee at mill points	322
Rail deliveries from Georgia at interior points	201
- Tan deriveres from Florida as inserter points	20,941
Net movement	1, 017, 240
Add mill purchases	
	7, 114, 614
Less taken from ports	7, 114, 614
	97, 404 1, 114, 644 1, 963
Total crop of Alabama	7, 404 1, 114, 644 1, 963 1, 112, 681
Total crop of Alabama	7, 404 1, 114, 614 1, 963 1, 112, 681 destined to
Total crop of Alabama	97, 404  1, 114, 614  1, 963  1, 112, 681  destined to points," all
Total crop of Alabama  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi	97, 404  1, 114, 614  1, 963  1, 112, 681  destined to points," all
Total crop of Alabama	97, 404  1, 114, 614  1, 963  1, 112, 681  destined to points," all
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.	97, 404  1, 114, 614  1, 963  1, 112, 681  destined to points," all
Total crop of Alabama  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.	97, 404  1, 111, 614  1, 963  1, 112, 681 destined to points," all River and
Total crop of Alabama	97, 404  1, 111, 614  1, 963  1, 112, 681 destined to points," all River and
Total crop of Alabama  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.	97, 404  1, 111, 614  1, 963  1, 112, 681 destined to points," all River and
Total crop of Alabama  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas: Forwarded—	97, 404  1, 111, 644  1, 963  1, 112, 681 destined to points," all River and cotton by
Total crop of Alabama  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded— By rail and water to St. Louis, Mo.	97, 404  1, 114, 614  1, 963  1, 112, 681  destined to points," all River and  cotton by  Bales.  474, 640
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded—  By rail and water to St. Louis, Mo  By rail, water, and wagon to Memphis, Tenn	97, 404  1, 114, 614  1, 1963  1, 112, 681  destined to points," all River and  cotton by  Bales.  474, 640  183, 264
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded— By rail and water to St. Louis, Mo. By rail, water, and wagon to Memphis, Tenn By rail and water to New Orleans, La	97, 404  1, 114, 644  1, 1963  1, 112, 681 destined to points," all River and  cotton by  Bales.  474, 640  183, 264  163, 603
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded— By rail and water to St. Louis, Mo By rail and water to New Orleans, La. By rail to New England mills	97, 404  1, 114, 644  1, 963  1, 112, 681 destined to points," all River and  cotton by  Bales.  474, 640  183, 264  163, 603  88, 981
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded—  By rail and water to St. Lonis, Mo.  By rail and water, and wagon to Memphis, Tenn  By rail and water to New Orleans, La  By rail to New England mills  By rail to Shreveport, La  By rail to North Atlantie ports	97, 404  1, 114, 614  1, 1963  1, 112, 681  destined to points," all River and  cotton by  Bales.  474, 640  183, 264  163, 603  88, 981  32, 912  15, 790
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded—  By rail and water to St. Lonis, Mo.  By rail and water to New Orleans, La  By rail to New England mills  By rail to north Atlantie ports  By rail to Galveston, Tex	97, 404  1, 114, 644  1, 1963  1, 112, 681  destined to points," all River and  cotton by  Bales.  474, 640  183, 264  163, 603  88, 981  32, 912  15, 790  3, 999
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded— By rail and water to St. Louis, Mo. By rail, water, and wagon to Memphis, Tenn By rail and water to New Orleans, La By rail to New England mills By rail to Shreveport, La By rail to Galveston, Tex By rail to Missouri mills	97, 404  1, 114, 644  1, 963  1, 112, 681  destined to points," all River and  cotton by  Bales.  474, 640  183, 264  163, 603  88, 981  32, 912  15, 790  3, 999  143
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded— By rail and water to St. Louis, Mo. By rail, water, and wagon to Memphis, Tenn By rail and water to New Orleans, La By rail to New England mills By rail to Shreveport, La By rail to Galveston, Tex By rail to Galveston, Tex By rail to Missouri mills By rail to Louisville, Ky	97, 404  1, 114, 614  1, 963  1, 112, 681  destined to points," all River and  cotton by  Bales.  474, 640  183, 264  163, 603  88, 981  32, 912  15, 790  3, 999  143  125
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded—  By rail and water to St. Louis, Mo.  By rail, water, and wagon to Memphis, Tenn  By rail and water to New Orleans, La  By rail to New England mills  By rail to Shreveport, La  By rail to Galveston, Tex  By rail to Galveston, Tex  By rail to Missouri mills  By rail to Louisville, Ky.  By rail to Baton Rouge, La.	97, 404  1, 114, 644  1, 963  1, 112, 681  destined to points," all River and  cotton by  Bales.  474, 640  183, 264  163, 603  88, 981  32, 912  15, 790  3, 999  143  125  329
Total crop of Alabama.  Forwarded to "New England mills" includes all cotton mill points east of the State of Ohio; to "Ohio River cotton destined to mill points between the Mississippi Pennsylvania and north of the cotton States.  CROP OF ARKANSAS.  The following statement shows in detail the movement of rail, water, and wagon from interior points in Arkansas:  Forwarded— By rail and water to St. Louis, Mo. By rail, water, and wagon to Memphis, Tenn By rail and water to New Orleans, La By rail to New England mills By rail to Shreveport, La By rail to Galveston, Tex By rail to Galveston, Tex By rail to Missouri mills By rail to Louisville, Ky	97, 404  1, 114, 644  1, 963  1, 112, 681  destined to points," all River and  cotton by  Bales.  474, 640  183, 264  163, 603  88, 981  32, 912  15, 790  3, 999  143  125  329

Less—Rail and wagon deliveries from Indian Territory at Fort Smith.11,852Rail and wagon deliveries from Texas at Texarkana5,841Rail deliveries from Oklahoma at Fort Smith2,920Wagon deliveries from Indian Territory at Van Buren1,200Rail deliveries from Mississippi at Helena1,062	Balos. 22, 875
Net movement	940, 622 1, 645
Total crop of Arkansas	942, 267

The following statement shows in detail the movement of cotton by rail and river from interior points in Florida:

Forwarded—	Bales.
By rail to Savannah, Ga	36, 257
By rail to Mobile, Ala	5, 435
By rail to Jacksonville	5, 168
By river to Columbus, Ga	5,089
By rail to New Orleans, La	1,401
By rail to Brunswick, Ga	254
By rail to interior Tennessee points	33
By rail to Baltimore, Md	
By rail to Charleston, S. C	
By rail to interior Alabama points	
•	
Total crop of Florida	53, 657

The receipts at Jacksonville, as shown above, include only cotton forwarded from interior points in Florida. There were 7,647 bales forwarded by the Choctawhatchee River to Caryville, and thence by rail to Mobile and New Orleans. This cotton is included in the Alabama movement to those ports, and hence is not deducted from the crop of Florida.

#### CROP OF GEORGIA.

The following statement shows in detail the movement of cotton by rail, river, and wagon from interior points in Georgia:

Transfer to the state of the st	
Forwarded—	Bales.
By rail, river, and wagon to Savannah	749, 132
By rail to Norfolk, Va	202, 443
By rail to Charleston, S. C.	145, 956
By rail to Brunswick	68, 576
By rail to New England mills	27, 714
By rail to Port Royal, S. C.	25, 902
By water and wagon to Eufaula, Ala	7,036
By rail to New Orleans, La	4,726
By rail to North Carolina milis	4,040
By rail to Tennessee mills	3,625
By rail to New York, N. Y	2,350
By rail to interior Alabama points	2, 201
By rail to Baltimore, Md	2,146
By rail to Fernandina, Fla	1,852
By rail to Virginia mills	1,435
By rail to South Carolina mills.	1, 248
By rail to Canada	1,000
By rail to Cincinnati, Ohio	650
By rail to Pensacola, Fla	500
By rail to Philadelphia, Pa	380
By rail to Wilmington, N. C.	378
By rail to Jacksonville, Fla	270
By rail to Ohio River points	262
By rail to Western mills	167
By rail to Boston, Mass	77
•	

Le	ss— Rail, water, and wagon deliveries from South Carolina at	Pales.
	Augusta	
	Rail deliveries from Alabama at interior points	
	Water deliveries from Florida at Columbus 5, 089 Wagon deliveries from Alabama at Fort Gaines 3, 316	
	Rail deliveries from South Carolina at interior points	
	Rail deliveries from Mississippi at Augusta	
		188, 004
4.7	Net movement.	
Ad	d mill purchases	285, 219
Le	ss taken from ports	1, 351, 281 500
	Total crop of Georgia.	1 350 781
	Total crop of goodstar	1,000,101

The receipts at Savannah, as shown in the above statement, include all cotton forwarded by rail, by the Savannah River, and by wagon from interior Georgia points.

#### CROP OF INDIAN TERRITORY.

The following statement shows in detail the movement of cotton by rail and wagon from Indian Territory:

Fo	rwarded—	Bales.
	By rail to Galveston, Tex	102, 783
	By rail to St. Louis, Mo	29, 732
	By rail and wagon to Denison, Tex	20, 057
	By rail to Boston Mass	11,879
	By rail and wagon to Fort Smith, Ark	11, 852
	By rail and wagon to Gainesville, Tex.	11, 135
	By rail to New England mills	10, 693
	By rail to New York, N. Y	7, 620
	By rail to interior Texas points	7, 456
	By rail to Sherman, Tex	2, 785
	By wagon to Van Buren, Ark	1,200
	By rail to Western mills	1, 191
	By rail to Houston, Tex	1, 160
	By rail to Shreveport, La.	991
	By rail to Philadelphia, Pa.	616
	By rail to Seattle, Wash.	346
	By rail to North Atlantic ports.	280
	By rail to New Orleans, La.	103
	By rail to Canada	84
	By rail to Fort Worth, Tex.	33
	By rail to Dallas, Tex	2
	Dy Itali to Dallas, Tex	2
	-	
	Total movement	221, 998
$\mathbf{L}\epsilon$	ess—	
	Rail deliveries from Oklahoma at Ardmore	
	Rail deliveries from Oklahoma at Purcell	
	Rail deliveries from Oklahoma at South McAlester 96	
	Rail deliveries from Oklahoma at Wister	
	_ ·	14,612
		11, 011
	•••	
	Net movement and erop of Indian Territory	207, 386

#### CROP OF LOUISIANA.

The following statement shows in detail the movement of cotton by rail and water from interior points in Louisiana:

Forwarded— By rail and water to New Orleans. By rail to New England mills By rail to Galveston, Tex By rail to Natchez, Miss By rail to St. Louis, Mo By rail to Vicksburg, Miss By rail and water to Memphis, Tenn By rail to Houston, Tex By rail to Jackson, Miss By rail to Louisville, Ky By rail to Scattle, Wash	34, 585 18, 478 18, 355 12, 024 10, 794 10, 055 4, 502 579 242
Total movement	881, 987
Rail and wagon deliveries from Texas at Shreveport	
Baton Rouge 5, 328 Bayon Sara 2, 654 Rail deliveries from Indian Territory at Shreveport 991	
Rail deliveries from Arkansas at Baton Rouge	93, 742
Net movement. Add mill purchases	788, 245 16, 065
Less taken from ports	804, 310 15, 985
Total crop of Louisiana.	788, 325

The receipts at New Orleans, as shown in the above statement, include all cotton forwarded by rail, river, and lake from interior Louisiana points.

#### CROP OF MISSISSIPPI.

The following statement shows in detail the movement of cotton by rail, river, and wagon from Mississippi:

Forwarded—	Bales.
By rail and water to New Orleans, La	812, 364
By rail, river, and wagon to Memphis, Tenu	293, 863
By rail to New England mills	266, 336
By rail to Mobile, Ala	86, 226
By rail to Norfolk, Va	19, 322
By rail to Louisville, Ky	11, 452
By rail to Savannah, Ga	9, 554
By rail to interior Alabama points	9, 378
By rail to Boston, Mass.	9, 154
By rail to interior Louisiana points	7,982
By rail to Brunswick, Ga	7,975
By rail to Pensacola, Fla	5, 465
By rail to Virginia mills	3, 833
By rail to North Carolina mills	3,447
By rail to Tennessee mills	2,604
By rail and river to St. Louis, Mo	2,273
By rail to Baltimore, Md	1,744
By rail to Canada	1,442
By rail to Western mills	1, 368
By rail to New York, N. Y	1, 152
By rail to Philadelphia, Pa.	1, 146
	-,

Forwarded—Continued.  By rail to Helena, Ark  By rail to Pacific ports.  By rail to Ohio River points.  By rail to Charleston, S. C.  By rail to Newport News, Va  By rail to Cincinnati, Ohio  By rail to Augusta, Ga  By rail to North Atlantic ports  By rail to Chicago, Ill.  Total movement	1, 020 532 405 200 96 75 50
Rail deliveries from Louisiana at Jackson	635 130
Net movement Add mill purchases	1, 504, 263
Total crop of Mississippi	
CROP OF MISSOURI.	
The following statement shows in detail the movement or rail and river from Missouri:	f cotton by
Forwarded—  By rail and river to St. Louis  By rail and river to Memphis, Tenn  By rail to New England mills	4,548
Total movement and crop of Missouri	26, 848
For statistical purposes, St. Louis, which receives the becrop of the State, is treated as a port.	oulk of the
CROP OF NORTH CAROLINA.	
The following statement shows in detail the movement of rail and water from interior points in North Carolina:	of cotton by
Forwarded—  By rail and canal to Norfolk, Va.  By rail and water to Wilmington  By rail to Virginia mills  By rail to New York, N. Y  By rail to Baltimore, Md.  By rail to Philadelphia, Pa.  By rail to Boston, Mass  By rail to South Carolina mills.  By rail to New England mills  By rail to Charleston, S. C.  By rail to Augusta, Ga.  By rail to Ohio River points.	
Total movement	0.077 .77.00

O .	
Less— Rail deliveries from South Carolina at mill points 43, 131 Rail deliveries from Georgia at mill points 4, 040 Rail deliveries from Mississippi at mill points 3, 447 Rail deliveries from Tennessee at mill points 1, 084 Rail deliveries from Alabama at mill points 894  Net movement. Add mill purchases	52, 596 315, 184 334, 873
Less taken from ports	650, 057 3, 331
Total crop of North Carolina	646 796
The receipts at Wilmington, as shown in the above statement, i all cotton forwarded by rail and coastwise from interior North Capoints.  CROP OF OKLAHOMA.	nclude
CHOI OI CHAILLOUIL	
The following statement shows in detail the movement of cot rail from Oklahoma:  Forwarded— By rail to Gainesville, Tex By rail to Ardmore, Ind. T By rail to St. Louis, Mo By rail to Denison, Tex By rail to Denison, Tex By rail to New York, N. Y By rail to Boston, Mass By rail to Western mills By rail to Sherman, Tex By rail to Fort Smith, Ark By rail to Galveston, Tex By rail to Galveston, Tex By rail to Geattle, Wash By rail to Seattle, Wash By rail to Seattle, Wash By rail to Son Francisco, Cal By rail to Fort Worth, Tex By rail to Fort Worth, Tex By rail to Fort Worth, Tex By rail to New Orleans, La By rail to South McAlester, Ind. T By rail to Missouri points By rail to Missouri points By rail to Missouri points By rail to Topeka, Kans	Bales. 42, 730 14, 359 10, 240 5, 977 5, 969 5, 653 5, 073 4, 139 2, 799 2, 785 980 852 2, 799 145 169 145 169 169 17 17 18 18 18 18 18 18 18 18 18 18 18 18 18
By rail to Memphis, Tenn By rail to Hutchinson, Kans	î
Total movement and crop of Oklahoma	110, 175
CROP OF SOUTH CAROLINA.	
The following statement shows in detail the movement of cot	ton by

The following statement shows in detail the movement of cotton by rail, water, and wagon from interior points in South Carolina:

Tail, water, and wagon from meetior points in south Caronna.	
Forwarded—	Bales.
By rail and water to Charleston.	166, 734
By rail to Wilmington, N. C	147, 562
By rail, water, and wagon to Augusta, Ga	136, 695
By rail to Norfolk, Va	64, 736
By rail to North Carolina mills	43, 131
By rail and water to Savannah, Ga	37,222
By rail to Port Royal	21, 935
By rail to Virginia mills	10,050
By rail to New York, N. Y	5,043

Forwarded—Continued.	Bales.
By rail to Georgia mills.	1,275
By rail to Philadelphia, Pa	899
By rail to New England mills	786
By rail to Boston, Mass	389
By rail to Baltimore, Md	71
By rail to Brunswick, Ga	5 5
By rail to Detroit, Mich	
By rail to Vicksburg, Miss	4
Total movement	636, 542
	030, 542
Less—	
Rail deliveries from Georgia at mill points	
Rail deliveries from Tennessee at mill points	
train don't eries from Tonnessee at mini points	1,581
	1,001
Net movement	634, 961
Add mill purchases	398, 456
	<u> </u>
·	1,033,417
Less taken from ports	3, 332
Total crop of South Carolina	1, 030, 085
The receipts at Charleston, as shown in the above statement	, include

The receipts at Charleston, as shown in the above statement, include all cotton forwarded by rail, river, and coastwise from interior South Carolina points.

#### CROP OF TENNESSEE.

The following statement shows in detail the movement of cotton by rail, water, and wagon from Tennessee:

Forwarded— By rail, water, and wagon to Memphis By rail to New England mills By rail to Ohio River points By rail and water to St. Louis, Mo By rail to New Orleans, La By rail to Boston, Mass By rail to Baltimore, Md By rail to Norfolk, Va By rail to Port Royal, S. C By rail to Alabama mills By rail to Charleston, S. C By rail to Charleston, S. C By rail to Philadelphia, Pa By rail to Mississippi points By rail to Now York, N. Y By rail to Now York, N. Y By rail to Now York, N. Y By rail to Now Hork and mills By rail to Now York, N. Y By rail to Now York, N. Y By rail to Now York, N. Y By rail to North Carolina mills By rail to Nowport News, Va By rail to Savannah, Ga By rail to Savannah, Ga By rail to Scattle, Wash By rail to North Atlantic ports By rail to interior Georgia points By rail to interior Georgia points By rail to Virginia mills	42, 235 15, 001 7, 648 6, 892 3, 343 2, 931 2, 925 2, 782 2, 322 2, 150 2, 139 1, 821 1, 301 1, 086 1, 084 1, 015 1, 000 289 240 240 138 138
By rail to West Point, Va	138 135 80 50
Total movement   Less   Rail deliveries from Alabama at mill points   18,836   Rail deliveries from Georgia at mill points   3,625	

Les:—Continued. Rail deliveries from Mississippi at interior points. 2, 604	Bales.
Rail deliveries from Florida at mill points	25, 098
Net movement	232, 862
Total eron of Tennessee	

For statistical purposes Memphis is treated as a port, as the bulk of the cotton produced in the State is marketed there and distributed thence to ports and New England mills. Hence no account is taken of shipments from Memphis, but only of those from other interior points to points beyond the State boundary.

#### CROP OF TEXAS.

The following statement shows in detail the movement of cotton by rail, water, and wagon from interior points in Texas:

ran, water, and wagen from interior points in reads.	
Forwarded—	Bales.
By rail and water to Galveston	1.811.249
By rail to New Orleans, La. By rail to New England mills	613, 027
By rail to New England mills	85, 457
By rail to St. Louis, Mo	80, 011
By rail to San Francisco, Cal.	60, 893
By rail to Boston, Mass	43, 881
By rail to Seattle, Wash	42, 681
By rail and wagon to Shreveport, La	
By rail and wagon to Shreveport, La	39, 379
By rail to New York, N. Y. By rail to Tacoma, Wash.	37, 721
By rail to Taeoma, wash	23, 154
By rail to North Atlantic ports.	21, 681
By rail to Corpus Christi	17, 191
By rail and wagon to Logansport, La	12,446
By rail to Eagle Pass By rail and wagon to Texarkana, Ark	11, 205
By rail and wagon to Texarkana, Ark	5, 841
By rail to Philadelphia, Pa.	4, 738
By rail to Baltimore, Md	4, 459
By rail to Western mills	2, 583
By rail to Portland, Oreg	400
By rail to Canada	251
By rail to Canada.´. By rail to Memphis, Tenn	143
By rail to Missouri points	60
By rail to Missouri points By rail to Wichita, Kans	3
_	
Total movement	2, 918, 454
Less—	, ,
Rail deliveries from Oklahoma at Gainesville	
Rail and wagon deliveries from Indian Territory at Denison 20, 057	
Rail and wagon deliveries from Indian Territory at Gainesville. 11, 135	
Rail deliveries from Indian Territory at interior points 7, 456	
Rail de peries from Oklahoma at Denison 5,977	
Rail deliveries from Louisiana at Houston	
Rail deliveries from Oklahoma at Sherman	
Rail deliveries from Indian Territory at Sherman	
Rail deliveries from Oklahoma at Houston	
Rail deliveries from Indian Territory at Houston	
Rail deliveries from Oklahoma at Fort Worth	
Rail deliveries from Oklahoma at Polt Worth 56	
Rail deliveries from Arkansas at Paris. 5 Rail deliveries from Indian Territory at Dallas 2	
Rail deliveries from Indian Territory at Dallas	100 001
	102,991
Net movement	9 915 169
Net movement	1.1 919
Add mill purchases	14, 312
· ·	2, 829, 775
Less taken from ports	7, 367
Less taken from ports	
Total crop of Texas	2, 822, 408
Total Clop of ICAds	-,,

The cotton shown in the above statement as forwarded to Galveston includes the receipts at that port via rail and water from interior Texas points only; that to San Francisco, Seattle, and Tacoma includes only such cotton as was forwarded from interior points in the State, the bulk of which was exported to Japan. All cotton shown as forwarded to Corpus Christi and Eagle Pass was exported to Mexico.

#### CROP OF VIRGINIA.

The following statement shows in detail the movement of cotton by rail from interior points in Virginia:

Fo	rwarded—	Bales.
	By rail to Norfolk	8,276
	By rail to Petersburg	4,602
	Total movement and crop of Virginia	12,878

#### PURCHASED BY MILLS.

The investigation of the amount of cotton purchased by mills located in the cotton growing States shows that 1,277,674 bales were taken from the current crop. This is 295,683 bales, or 30.1 per cent, more than was purchased by these mills in 1896-97. Without an exception every State shows increased purchases, the per cent of increase ranging from 7.7 in Louisiana to 65.2 in Missouri. In the States of greatest consumption the increase is especially marked, that in Alabama being 41.9, in Georgia 25.2, North Carolina 36.6, and South Carolina 33.8 per cent. During the year there were 425 mills in operation, as compared with 402 in 1896-97.

The figures in the following table are based upon actual statements made by the officials of the mills in operation, which include woolen as well as cotton mills, showing their monthly purchases, the statements having been revised at the close of the year. Only one mill failed to make a report, and this mill in 1896-97 purchased 447 bales of cotton.

Comparative mill statistics for 1896-97 and 1897-98.

States.	Number	of mills.	Bales	Per cent	
States.	1896-97.	1897-98.	1896-97.	1897-98.	of increase.
Alabama Arkansas Georgia Kentucky Louisiana Mississippi Missouri North Carolina South Carolina	2 76 10 2 7 2 152 73	37 2 77 11 3 7 3 161 76	68, 658 1, 459 227, 831 24, 214 14, 922 16, 863 2, 435 245, 177 297, 782	97, 404 1, 645 285, 219 26, 516 16, 065 20, 508 4, 023 334, 873 398, 456	41. 9 12. 7 25. 2 9. 5 7. 7 21. 6 65. 2 36. 6 33. 8
Tennessee. Texas. Virginia	28	29 4 15	30, 746 12, 499 39, 405	35, 773 14, 312 42, 880	16. 4 14. 5 8. 8
Total	402	425	981, 991	1, 277, 674	30.1

The following table shows the crop of each State, the amount of cotton purchased by the mills of each State, the amount taken by the mills of one State from the crop of another, and, so far as disclosed by this investigation, the per cent the mills of each State purchased from the crop of the State in which they are located, and the per cent of the total purchases taken from other States. As far as can be ascertained, the mills of Kentucky, Missouri, and Virginia do not consume

any of the cotton grown in their States, though it is possible that some of the local deliveries of cotton may be used by the mills of Virginia. At such mill points as Charlotte, N. C.; Augusta, Columbus, and West Point, Ga.; Eufaula, Ala.; and Columbus, Miss., there are large deliveries by rail and wagon from plantations in adjacent States, and it is impossible to ascertain the extent of the mill purchases from these States.

Crops and mill consumption in 1897-98.

States.	Crops.	Total mill consumption.	Taken for mill con- sumption from other States.	Per cent of State's pro- duction taken for mill con- sumption within the State.	Per cent of mill con- sumption taken from other States.
Alabama Arkansas Georgia Kentucky Louisiana Mississippi Missouri North Carolina South Carolina Tennessee Texas Virginia	788, 325 1, 524, 771 26, 848 646, 726 1, 030, 085	Bales. 97, 404 1, 645 285, 219 26, 516 16, 065 20, 508 4, 023 334, 873 398, 456 35, 773 14, 312 42, 880	### Bales. 2, 322  14, 778 26, 516  4, 023 52, 596 1, 581 25, 098  42, 880	8.5 .2 20.0 .1.3 43.6 38.5 4.0 .5	2. 4 5. 2 100. 0 100. 0 15. 7 . 4 70. 2 100. 0

#### SEA-ISLAND COTTON CROP OF 1897-98.

The production of sea-island cotton in 1897–98 amounted to 76,279 bales, as compared with 104,368 bales in 1896–97. There was a decrease, owing to reduced acreage, in all the States producing this variety of cotton. In Georgia the decrease was from 64,668 to 41,364 bales; in Florida, from 26,431 to 24,656 bales; in South Carolina, from 10,769 to 10,242 bales; and in Texas, from 2,500 to 10 bales. The table below gives the crop of each State and the ports to which the cotton was forwarded, the information being based on the official statements of the railway lines and of the Department's special agents at Charleston, Jacksonville, and Savannah.

Sea-island cotton crop of 1897-98.

States.	Savannah.	Charleston.	Jackson- ville.	Brunswick.	Beaufort.	Total crop.
GeorgiaFlorida	Bales. 39, 794 19, 408	Bales.	Bales. 5, 168	Bales. 1, 566 80	Bales.	Bales. 41, 364 24, 656
South Carolina	41	10, 144			. 57	10, 242
Alabama	7	•••••				7
Total	59, 250	10, 158	5, 168	1, 646	57	76, 279

#### VALUE OF THE COTTON CROP OF 1897-98.

The following table is an exhibit of the value of the upland and seaisland cotton crops of 1897-98. The gross commercial weight of bales for each State is used, and the price per pound is the average price during the season at the principal market of each State and Territory:

	Upland crop. Sea-island crop.								
States and Territories.	Produc-	Weight per bale.	Price per pound.	Value.	Produc-	Weight per bale.	Price per pound.	Value.	Total value.
Alabama	1, 112, 674 942, 267 29, 001 1, 309, 417 207, 386 35 788, 325 1, 524, 771 26, 848 646, 726 110, 175 1, 019, 843 268, 635 2, 822, 398	Pounds. 509 502 496 496 529 502 510 509 502 498 529 498 529 502 500 508		\$31, 998, 835 27, 293, 141 801, 216 60, 175, 525 6, 341, 076 4, 026 4, 026 44, 100, 570 777, 663 19, 038, 724 3, 868, 733 28, 998, 714 7, 713, 693 86, 298, 208	7 24, 656 41, 364 	390	13. 0 15. 0 13. 0	\$339 1, 375, 805 2, 097, 155 	1, 014 22, 876, 403 44, 160, 570 777, 663 19, 098, 724 3, 368, 733 28, 732, 899 7, 713, 693 86, 298, 665
Utah		490 510	5. 93	1, 734 374, 196 315, 383, 469	76, 279	378	14. 2	4, 107, 943	1, 734 374, 196 319, 491, 412

Aereage, production in each State and Territory in 1897-98, acres required to produce a bale, and the yield per acre in bales.

States and Territories.	Acres.	Balcs.	Acres per balc.	Balcs per acre.
Alabama Arkansas Florida Georgia Indian Territory Kansas Kentueky Louisiaua Mississippi Missouri North Carolina Oklahoma South Carolina Tennessee Texas Utah Virginia Average	251, 109 3, 537, 702 317, 992	1, 112, 681 912, 267 53, 657 1, 350, 781 207, 386 139 35 788, 325 1, 524, 771 26, 848 616, 726 110, 175 1, 300, 085 208, 635 2, 822, 408 012, 878	2. 44 1. 72 4. 68 2. 62 1. 53 2. 05 3. 00 1. 58 1. 82 3. 10 2. 01 1. 97 2. 01 1. 25 3. 93	0. 41     . 58     . 21     . 38     . 65     . 49     . 33     . 55     . 32     . 50     . 51     . 50     . 28     . 80     . 25

#### COMPARATIVE ACREAGE AND PRODUCTION.

There was an increase in 1897 in the acreage planted in cotton, as compared with 1896, in all the principal cotton-growing States except Florida and Mississippi, the decrease in the former being 13,216 and in the latter 56,706 acres. The increase in all States and Territories was 1,046,375 acres. There was an increase in production in 1897, as compared with 1896, in all the principal States, the total increase being 2,365,152 bales. Not only was the acreage in 1897 the largest ever planted, but the yield was unprecedented in the history of cotton planting. Texas did not produce as large a crop as in 1894, when the crop was the largest ever grown until 1897, but all the other States show a considerable increase as compared with 1894.

Comparative acreage and production, 1896 and 1897.

Chatana and Man	Acres.		Ba	les.	Acres	J.	Bale	8.
States and Ter- ritories.	1896.	1897.	1896.	1897.	Increase.	De- crease.	Increase.	De- crease.
Alabama Arkansas. Florida Georgia Indian Tcr Kansas Kentucky Louisiana Mississippi Missouri North Carolina Oklahoma Sonth Carolina Tennessee Texas Utah Virginia	1,542,652 264,325 3,468,335 141,124 1,500 1,245,309 2,835,316 77,868 1,228,714 78,550 2,014,348 912,337 6,758,656	2, 709, 460 1, 619, 785 2,51, 109 3, 537, 702 285 1, 245, 399 2, 778, 610 83, 319 1, 302, 437 216, 664 2, 074, 778 967, 077 7, 164, 175 50, 612	833, 789 605, 643 48, 730 1, 299, 340 87, 705 61 414 567, 251 1, 201, 000 24, 119 521, 795 35, 251 9236, 463 236, 781 2, 122, 701 123 11, 539	1, 112, 681 942, 267 53, 657 1, 350, 781 207, 386 139 35 788, 325 1, 524, 771 26, 848 646, 726 110, 175 1, 030, 085 268, 635 2, 822, 408 612, 878	53, 127 77, 133 69, 367 176, 868 135 0 5, 451 73, 723 138, 114 60, 430 54, 740 405, 519	13, 216 1, 095 0 56, 706	278, 892 336, 624 4, 927 51, 441 119, 681 78 221, 074 323, 771 2, 729 124, 931 74, 924 93, 622 31, 854 699, 707	379
	23, 273, 209	24, 319, 584	8, 532, 705	10, 897, 857	a1,046,375		a2, 365, 152	

a Net increase.

United States crops, exports, imports, and consumption of cotton, 1888-89 to 1897-98.

Years.	United States crop (commer- cial bales).	Exports (commercial bales).	Consumed by United States mills (commer- cial bales).	Average net weight per bale.	Average price (mid- dling up- land), New York.	Imports (500-pound bales).
1888-89		4, 813, 374 4, 979, 412 5, 817, 990 5, 893, 868 4, 473, 206 5, 300, 458 6, 850, 327 4, 701, 791 6, 036, 713 7, 648, 699	2, 314, 091 2, 390, 959 2, 632, 023 2, 876, 846 2, 431, 134 2, 319, 688 2, 946, 677 2, 504, 972 2, 847, 351 3, 443, 581	Pounds. 470 471 473 475 474 484 477 477 482	Cents. 10.71 11.53 9.03 7.64 8.24 7.67 6.50 8.16 7.72 6.22	10, 995 15, 946 17, 212 41, 818 57, 328 86, 736 55, 412 98, 664 110, 701 103, 798

a Estimates of Department; all other figures are those of Latham, Alexander & Co.

#### THE WORLD'S CONSUMPTION OF COTTON.

There are no available statistics showing the annual production of cotton in the various countries of the world except for the United States, India, and Egypt.

India, next to the United States, is the largest producer of cotton, its crop in 1897-98 being estimated at 2,844,000 bales of 400 pounds each. The Indian mills consume a little over 1,000,000 bales, the remainder of the crop being exported. In 1897-98 about 641,000 bales were exported to Europe, 450,000 to Japan, and perhaps a small amount to China.

China perhaps ranks third among the cotton-producing countries, "but," says United States Consul-General Goodnow, in a recent report, "no one can tell the annual production of cotton in China with any degree of accuracy. There are no statistics, either national or provincial, on such subjects." He roughly estimates the crop at 660,000,000 pounds, or, say, 1,320,000 bales of 500 pounds each. The entire crop is consumed at home, with the exception of the exports to Japan, which Mr. Thomas Ellison estimated to be 70,467,000 pounds in 1897, or about 141,000 bales of 500 pounds each.

Egypt follows China in cotton production, although it ranks third as an exporter of cotton. The crop of 1897-98 amounted to 843,211 bales of about 735 pounds each. There are very few mills in Egypt, and hence practically the entire crop is exported, most of it going to European countries, except about 61,000 bales to the United States

and a small amount to Japan.

The approximate production of all other countries, as estimated by this Department in 1896 (Circular No. 1), is as follows, in bales of 500 pounds: Korea, 400,000; Asiatic Russia, 300,000; Brazil, 224,800; Africa, 100,000; Turkey, 93,600; Japan, 73,200; Mexico, 64,000; Peru and West Indies, 46,400; Persia, 32,800; Greece, 7,760; Java, 5,200; Malta, 3,680; Tahiti, 920; Italy, 456; Fiji Islands, 440. Siam is also a cotton-producing country, but to what extent is not known. In 1896, according to a report of the United States consul-general at Singapore, Mr. Pratt, Siam exported 115,536 pounds of raw cotton to Japan, and Korea exported to the same country 4,153 pounds. Anam and other French Indian provinces also produce cotton. United States Consul Lyon, at Hiogo, Japan, reports that in 1897 the imports into Japan from these possessions amounted to 2,191,200 pounds, or about 4,382 bales of 500 pounds.

The following table, compiled by Messrs. Latham, Alexander & Co., of New York, gives the consumption of cotton (in 500-pound bales) in Great Britain, the European continent, the United States, and India, and indicates the progress of the cotton industry during the past

ten years:

Years.	Great Britain.	Continent of Europe.	United States.	India.	Total.
1888-89	3, 384, 000 3, 181, 000 2, 866, 000 3, 233, 000 3, 250, 000 3, 276, 000	Bales. 3, 256, 000 3, 432, 000 3, 631, 000 3, 619, 000 3, 661, 000 4, 160, 000 4, 160, 000 4, 576, 000	Bales. 2, 148, 000 2, 185, 000 2, 367, 600 2, 570, 000 2, 551, 000 2, 264, 000 2, 742, 000 2, 772, 000 2, 738, 000 2, 962, 000	Bales. 697,000 791,000 924,000 914,000 918,000 959,000 1,052,000 1,105,000 1,058,000	Bales. 9, 117, 000 9, 635, 000 10, 306, 000 10, 290, 000 9, 996, 000 10, 283, 000 11, 075, 000 11, 113, 000 11, 334, 000 11, 976, 000

#### SPINDLES IN OPERATION IN 1898.

The Department is indebted to Mr. Thomas Ellison, of Liverpool, for the following estimate of the number of spindles in operation in 1898 in all countries of the world except the United States and Brazil. Mr. Ellison says that no reliable data as to the latter country, where a considerable number of spindles have been put up in the past few years, are available; also that there are some spindles at work in Turkey and Egypt (Alexandria), but that they are not yet important:

Greece	70,000	Great Britain	44, 900, 000
Portugal		United States:	,,
Holland		North	
Sweden		South 3, 456, 537	
Belgium	900,000		17, 356, 537
Poland	965, 000	East India	4, 065, 618
Switzerland	1, 710, 000	Japan	1, 150, 000
Italy	1, 886, 000	China	565,000
Spain	2, 615, 000	Canada	491, 252
Austria		Mexico	448, 156
France		_	,
Russia		Total world's spindles	100, 326, 563
Germany			,,
,			

The Continent...... 31, 350, 000

#### CONSUMPTION OF AMERICAN COTTON BY FOREIGN COUNTRIES.

The following table, compiled from the reports of the Bureau of Statistics of the Treasury Department, gives the number of bales of cotton exported to foreign countries in 1889, as compared with the fiscal year ended June 30, 1898, the bales being reduced to the uniform

weight of 500 pounds each.

The export value of the cotton is also added to the table. With the exception of Russia and the Netherlands, the increase in exports to nearly all other countries has been very large, in most of them the amount being more than double what it was ten years ago. In 1889 only 47 bales were exported to Japan, and not a bale to either China or the British East Indies. In 1898 Japan had increased her takings of American cotton to 224,214 bales, while China and the British East Indies are shown in our export trade as consumers of American cotton, over 13,000 bales having been sent to Chinese ports in 1898. Although there has been so large an increase in the export of cotton since 1859, owing to the extremely low prices in 1897–98, the value of the total exports was \$7,333,055 less than in 1889.

 $Exports\ of\ cotton\ from\ United\ States\ to\ foreign\ countries.$ 

[In bales of 500 pounds.]

Complete on	1889.		1898.	
Countries.	Bales.	Value.	Bales.	Value.
Austria-Hungary Belgium Denmark France Germany Italy Netherlands	400, 196 660, 756 131, 068 44, 354	\$275, 275 7, 556, 687 20, 174, 859 32, 308, 593 6, 460, 413 2, 188, 771	35, 614 161, 942 24, 741 842, 038 1, 858, 524 387, 581 43, 509	\$987, 72- 4, 809, 609 732, 810 24, 599, 72- 54, 886, 243 11, 468, 02- 1, 292, 780
Portugal Russia Spain Sweden and Norway United Kingdom Other Europe	144, 036 181, 533 8, 717 2, 940, 800 9, 547	7, 506, 201 9, 200, 998 420, 412 146, 605, 505 475, 182	18, 835 103, 825 263, 648 25, 613 3, 532, 101	588, 92; 3, 133, 75; 8, 180, 97; 744, 28; 105, 853, 61;
Dominion of Canada. Mexico West Indies (French). China East Indies (British). Hongkong.	33, 803		122, 495 42, 433 17 11, 302 297 1, 800	3, 961, 58 1, 321, 47 65 370, 67 9, 13 72, 00
JapanAll other countries	47 216 4, 769, 633	2, 341 12, 102 237, 775, 270	7, 700, 529	7, 428, 22